

Reporting of the First Unsecured Bond

1) Fund allocation reporting (October 2023 - March 2024)

Regarding the funds raised through the issuance of "Toyo Seikan Group Holdings, Ltd. 1st Unsecured Corporate Bonds" in October 2023, they have been allocated entirely for refinancing purposes as shown in the table below.

Eligible project	Funding amount (in hundred million yen)	Allocated amount (in hundred million yen)	Remaining amount (in hundred million yen)	Scheduled allocation period
Strengthening the production lines for secondary battery components for EVs and HEVs	45.0	45.0	0.0	-
Investment in manufacturing equipment for aluminum beverage cans using Compression Bottom Reform (CBR) technology	30.0	29.5	0.5	within the FY2024
Acquisition, development, and construction of environmentally friendly buildings	20.0	20.0	0.0	-
Procurement of renewable energy electricity through the installation of solar panels	5.0	2.2	2.8	within the FY2024
Total	100.0	96.7	3.3	-

2) Impact Reporting (October 2023 - March 2024)

1. Strengthening the production lines for secondary battery components for EVs and HEVs	
Increase in production of automotive secondary battery components due to the expansion of production line	730,000kg
Reduction in GHG emissions	6,507.03 t
2. Investment in manufacturing equipment for aluminum beverage cans using Compression Bottom Reform (CBR) technology	
Estimated reduction in aluminum material usage	40.07 t
Reduction in GHG emissions	146.53 t
3. Acquisition, development, and construction of environmentally friendly buildings	
Building overview	Kumagaya Logistics Center
	CASBEE A rank
The acquired Green Building certification level	BELS : 5-star / ZEB certification
Reduction in GHG emissions	9.31 t
4. Procurement of renewable energy electricity through the installation of solar panels	
Reduction in GHG emissions*	226.93 t

*For the non-operational facilities as of the end of March 2024, calculations will be based on estimated values.