

Reporting of the First Unsecured Bond

1) Fund allocation reporting (End of March 2025)

Regarding the funds raised through the issuance of "Toyo Seikan Group Holdings, Ltd. 1st Unsecured Corporate Bonds" in October 2023, they have been allocated entirely for refinancing purposes as shown in the table below.

Eligible project	Funding amount (in hundred million yen)	Allocated amount (in hundred million yen)	Remaining amount (in hundred million yen)	Scheduled allocation period
Strengthening the production lines for secondary battery components for EVs and HEVs	45.0	45.0	0.0	-
Investment in manufacturing equipment for aluminum beverage cans using Compression Bottom Reform (CBR) technology	30.0	30.0	0.0	-
Acquisition, development, and construction of environmentally friendly buildings	20.0	20.0	0.0	-
Procurement of renewable energy electricity through the installation of solar panels	5.0	5.0	0.0	-
Total	100.0	100.0	0.0	-

2) Impact Reporting (April 2024 - March 2025)

1. Strengthening the production lines for secondary battery components for EVs and HEVs	
Increase in production of automotive secondary battery components due to the expansion of production line	1,789.98t
Reduction in GHG emissions	15,549.08t
2. Investment in manufacturing equipment for aluminum beverage cans using Compression Bottom Reform (CBR) technology	
Estimated reduction in aluminum material usage	1,445.87t
Reduction in GHG emissions	5,936.58t
3. Acquisition, development, and construction of environmentally friendly buildings	
Building overview	Kumagaya Logistics Center
	CASBEE A rank
The acquired Green Building certification level	BELS : 5-star / ZEB certification
Reduction in GHG emissions	35.73t
4. Procurement of renewable energy electricity through the installation of solar panels	
Reduction in GHG emissions	635.96t