

## Reporting of the Second Unsecured Bond

### 1) Fund allocation reporting (End of March 2025)

Regarding the funds raised through the issuance of "Toyo Seikan Group Holdings, Ltd. 2nd Unsecured Corporate Bonds" in October 2024, they have been allocated entirely for refinancing purposes as shown in the table below.

Eligible project	Funding amount (in hundred million yen)	Allocated amount (in hundred million yen)	Remaining amount (in hundred million yen)	Scheduled allocation period
Strengthening the production lines for secondary battery components for EVs and HEVs	92.0	92.0	0.0	-
Investment in manufacturing equipment for aluminum beverage cans using Compression Bottom Reform (CBR) technology	3.0	3.0	0.0	-
Acquisition, development, and construction of environmentally friendly buildings	5.0	5.0	0.0	-
Total	100.0	100.0	0.0	-

### 2) Impact Reporting (October 2024 - March 2025)

<b>1. Strengthening the production lines for secondary battery components for EVs and HEVs</b>	
Increase in production of automotive secondary battery components due to the expansion of production line	3,036.65t
Reduction in GHG emissions	27,048.40t
<b>2. Investment in manufacturing equipment for aluminum beverage cans using Compression Bottom Reform (CBR) technology</b>	
Estimated reduction in aluminum material usage	101.34t
Reduction in GHG emissions	415.50t
<b>3. Acquisition, development, and construction of environmentally friendly buildings</b>	
Building overview	Kumagaya Logistics Center
	CASBEE A rank
The acquired Green Building certification level	BELS : 5-star / ZEB certification
Reduction in GHG emissions	2.90t